



DISA Limited
(formerly known as Equation Summit Limited)
(Company Registration No. 197501110N)
(Incorporated in the Republic of Singapore)
("Company" and together with its subsidiaries, the "Group")

DISA EMPLOYEE SHARE OPTION SCHEME 2010 (FORMERLY KNOWN AS THE EQUATION EMPLOYEE SHARE OPTION SCHEME) ("ESOS")
- RECEIPT OF LISTING AND QUOTATION NOTICE

1. LISTING AND QUOTATION NOTICE

The board of directors of the Company is pleased to announce that the Company has, on 14 June 2017, received the listing and quotation notice from the Singapore Exchange Securities Trading Limited ("SGX-ST") in respect of the listing and quotation of the new ordinary shares in the capital of the Company ("ESOS Shares") which may be issued and allotted pursuant to the exercise of options granted under the ESOS approved by shareholders of the Company in October 2010.

The listing and quotation of the ESOS Shares is subject to compliance with the SGX-ST's listing requirements.

The listing and quotation notice is not an indication of the merits of the ESOS, the ESOS Shares, the Company, its subsidiaries and their securities.

2. RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Group and the ESOS and the Board is not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

3. CAUTION IN TRADING

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, Shareholders should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

CHNG WENG WAH
Executive Director
15 June 2016

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ong Hwee Li (Registered Professional, SAC Capital Private Limited)

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SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.