



DISA Limited
(formerly known as Equation Summit Limited)
(Company Registration No. 197501110N)
(Incorporated in the Republic of Singapore)
("Company" and together with its subsidiaries, the "Group")

DISA EMPLOYEE SHARE OPTION SCHEME 2010 (FORMERLY KNOWN AS THE EQUATION EMPLOYEE SHARE OPTION SCHEME) ("ESOS")

- INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL IN THE COMPANY PURSUANT TO EXERCISE OF OPTIONS GRANTED UNDER THE ESOS

1. INCREASE IN SHARE CAPITAL

The board of directors of the Company ("**Board**" or "**Directors**") refers to the announcement made by the Company on 15 June 2017 in relation to the receipt of the listing and quotation notice for the listing and quotation of the new ordinary shares in the capital of the Company ("**ESOS Shares**") which may be issued and allotted pursuant to the exercise of options granted under the ESOS approved by shareholders of the Company in October 2010 ("**LQN Announcement**").

Further to the LQN Announcement, the Board wishes to announce that the Company has, on 19 June 2017, increased its issued and paid-up share capital by S\$15,000 from S\$25,027,779.65 to S\$25,042,779.65 via the allotment and issue of 2,500,000 ESOS Shares at S\$0.006 each in the Company to Mr Kan Ah Chye, a Director of the Company.

Following the allotment and issuance of the ESOS Shares pursuant to the exercise of options granted under the ESOS, the total number of issued shares of the Company has increased from 7,171,788,803 to 7,174,288,803.

The ESOS Shares shall rank *pari passu* in all respects with the existing shares of the Company. The New Shares are expected to be listed and quoted on Catalist of the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m., Wednesday, 21 June 2017.

2. RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Group and the ESOS and the Board is not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

3. CAUTION IN TRADING

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any

doubt, shareholders should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

CHNG WENG WAH

Executive Director

20 June 2017

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ong Hwee Li (Registered Professional, SAC Capital Private Limited)

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SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.